


Giesecke+Devrient Company presentation

2026



**The G+D offering plays
an important role in
people's everyday lives.**





We make the lives
of billions of people
more secure.

We are a global SecurityTech company and innovation leader in three segments



DIGITAL SECURITY

Trusted protection of confidential systems, networks, data and identities.



FINANCIAL PLATFORMS

Holistic offering for contemporary payment and banking experiences.



CURRENCY TECHNOLOGY

Secure public currency solutions in physical and digital ecosystems.

DIGITAL

SECURITY

→ Worldwide trends

Our lives are becoming increasingly connected and digital

The digital landscape expands, unlocking a myriad of possibilities. But safeguarding our interconnected world means ensuring security without compromising accessibility and convenience.



Internet of Things

18 billion devices will be connected to cellular operator networks in 2030.

Identities

The global government ID market is expected to grow to almost 4bn EUR until 2027.

Cybersecurity

By 2026, annual cybercrime costs worldwide could exceed \$20 trillion.



DIGITAL

SECURITY

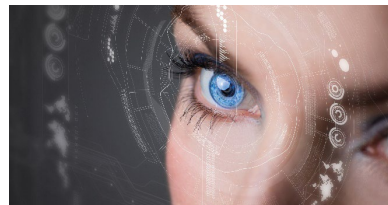
→ **G+D Portfolio**

We protect and manage confidential systems, networks, data and identities in physical, digital and mobile settings.



Connectivity & IoT

SIM, eSIM / iSIM, IoT connectivity and solutions.



Identity Technology

Government Documents and ID solutions.



Digital Infrastructures

IT, Network and Cloud Security.

FINANCIAL PLATFORMS

→ Worldwide trends

Physical and digital customer journeys are converging

Trust needs to evolve along the way – without increasing complexity of everyday financial transactions. This drives innovation across all forms of banking and payments.



Payment Cards

The number of newly issued contactless payment cards keeps increasing at 5% a year.

Digital Wallet

More than two thirds of the world's population is predicted to have a digital wallet by 2030.

Financial Software

The financial service application market size is forecast to increase at a CAGR of 8.6% until 2029.



FINANCIAL

PLATFORMS

→ **G+D Portfolio**

We orchestrate real world banking and payment experiences

in the digital age with human-centric security technology.



Trusted Software

Software for Finance, Mobility, Health & Publishing.



Payment Technology

Card Technologies & Issuance Services, Digital Payments & Authentication.

CURRENCY

TECHNOLOGY

→ Worldwide trends

The market for public currencies is growing

The currency ecosystem is diversifying. While physical cash has lost none of its significance, central banks globally are already working on public forms of money for the digital age.



Cash

52% of consumer payments worldwide are made in cash.

Cash cycle

There are now about 765 billion banknotes in circulation worldwide, reflecting the ongoing increase in cash demand.

CBDC¹

137 countries and currency unions, representing 98% of the global GDP, are exploring a CBDC.

¹ Central Bank Digital Currency



CURRENCY

TECHNOLOGY

→ **G+D Portfolio**

We provide trusted and secure public currency solutions
for both physical and digital ecosystems.



Digital Currency Ecosystem

Solutions for Central Bank Digital Currencies. (CBDC)




Currency Management

End-to-end cash cycle solutions & services.



Banknote Solutions

Design, Security features, Substrates, Printing.



We shape trust in
the digital age, with
built-in security tech.

Financial Year 2025



REVENUE

3.2

EUR billion



EBIT

211

EUR million



ORDER

INTAKE

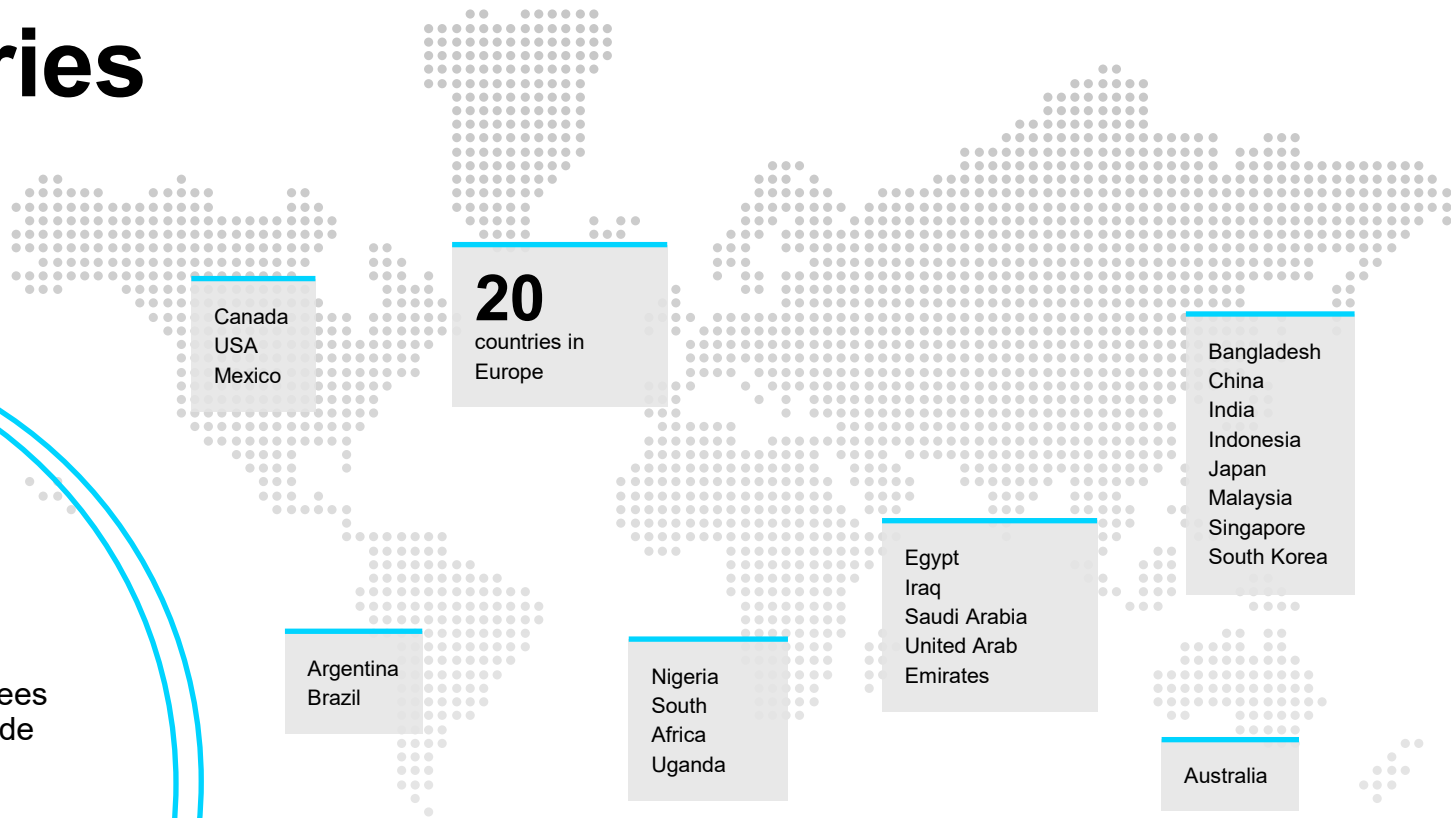
3.6

EUR billion

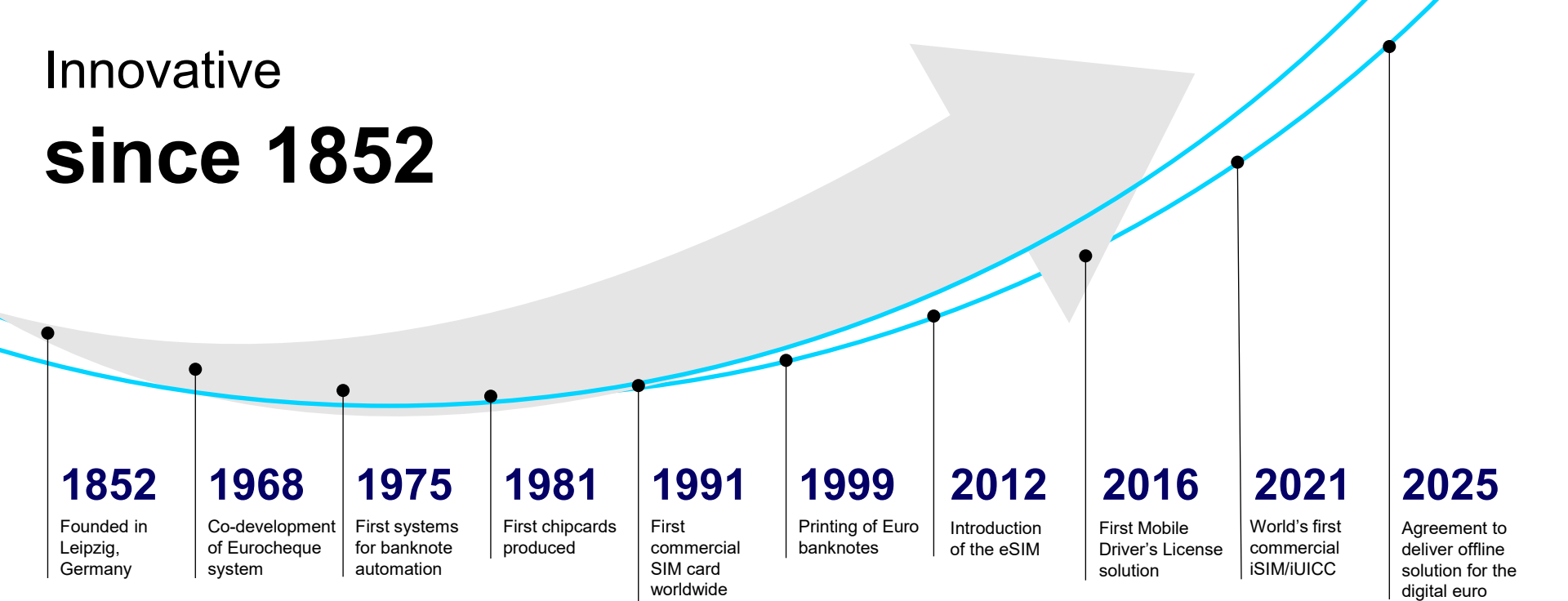
G+D is present in
41 countries
worldwide.

118 subsidiaries
& joint ventures

14,500 employees
worldwide



Innovative since 1852



G+D Group Management



Group CEO
Dr. Ralf Wintergerst



Group CFO
Jan Thyen



Group CDO
**Gabriel von
Mitschke-Collande**

Contact

Giesecke+Devrient GmbH
Prinzregentenstrasse 161
81677 Munich
Germany

Telephone: +49 89 4119-0
E-Mail: info@gi-de.com
Web: www.gi-de.com