
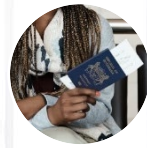


Giesecke+Devrient Company presentation

As of April 2025



**The G+D offering plays
an important role in
people's everyday lives.**





We make the lives
of billions of people
more secure.

We are a global SecurityTech company and innovation leader in three segments



DIGITAL SECURITY

Trusted protection of
confidential systems,
networks, data and identities



FINANCIAL PLATFORMS

Holistic offering for
contemporary payment and
banking experiences



CURRENCY TECHNOLOGY

Secure public currency
solutions in physical and
digital ecosystems

DIGITAL

SECURITY

→ Worldwide trends

Our lives are becoming increasingly connected and digital

The digital landscape expands, unlocking a myriad of possibilities. But safeguarding our interconnected world means ensuring security without compromising accessibility and convenience.



Internet of Things

14 billion devices will be connected to cellular operator networks in 2027.

Identities

The global government ID market is expected to grow to almost 4bn EUR until 2027.

Cybersecurity

By 2026, annual cybercrime costs worldwide could exceed \$20 trillion.



DIGITAL

SECURITY

→ **G+D Portfolio**

We protect and manage confidential systems, networks, data and identities in physical, digital and mobile settings.



Connectivity & IoT

SIM, eSIM / iSIM, IoT connectivity and solutions



Identity Technology

Government Documents and ID solutions



Digital Infrastructures

IT, Network and Cloud Security

FINANCIAL PLATFORMS

→ Worldwide trends

Physical and digital customer journeys are converging

Trust needs to evolve along the way – without increasing complexity of everyday financial transactions. This drives innovation across all forms of banking and payments.



Payment Cards

The number of newly issued contactless payment cards keeps increasing at 5% a year.

Digital Wallet

Two thirds of the world's population is predicted to have a digital wallet by 2029.

Financial Software

The global financial industry services market is expected to grow at 6.2% annually until 2030.



FINANCIAL

PLATFORMS

→ **G+D Portfolio**

We orchestrate real world banking and payment experiences

in the digital age with human-centric security technology.



Trusted Software

Software for Finance,
Mobility, Health &
Publishing



Payment Technology

Card Technologies &
Issuance Services,
Digital Payments &
Authentication

CURRENCY

TECHNOLOGY

→ Worldwide trends

The market for public currencies is growing

The currency ecosystem is diversifying. While physical cash has lost none of its significance, central banks globally are already working on public forms of money for the digital age.



Cash

55% of consumer payments worldwide are made in cash.

Cash cycle

There are currently almost 750 billion banknotes in circulation globally.

CBDC¹

134 countries and currency unions, representing 98% of the global GDP, are exploring a CBDC.

¹ Central Bank Digital Currency



CURRENCY

TECHNOLOGY

→ G+D Portfolio

We provide trusted and secure public currency solutions
for both physical and digital ecosystems.



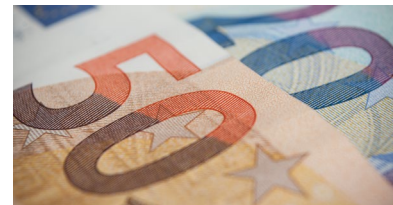
Digital Currency Ecosystem

Solutions for Central Bank Digital Currencies (CBDC)




Currency Management

End-to-end cash cycle solutions & services



Banknote Solutions

Design, Security features, Substrates, Printing



We shape trust in
the digital age, with
built-in security tech.

Financial Year 2024



REVENUE

3.1

EUR billion



EBIT

187

EUR million



ORDER

INTAKE

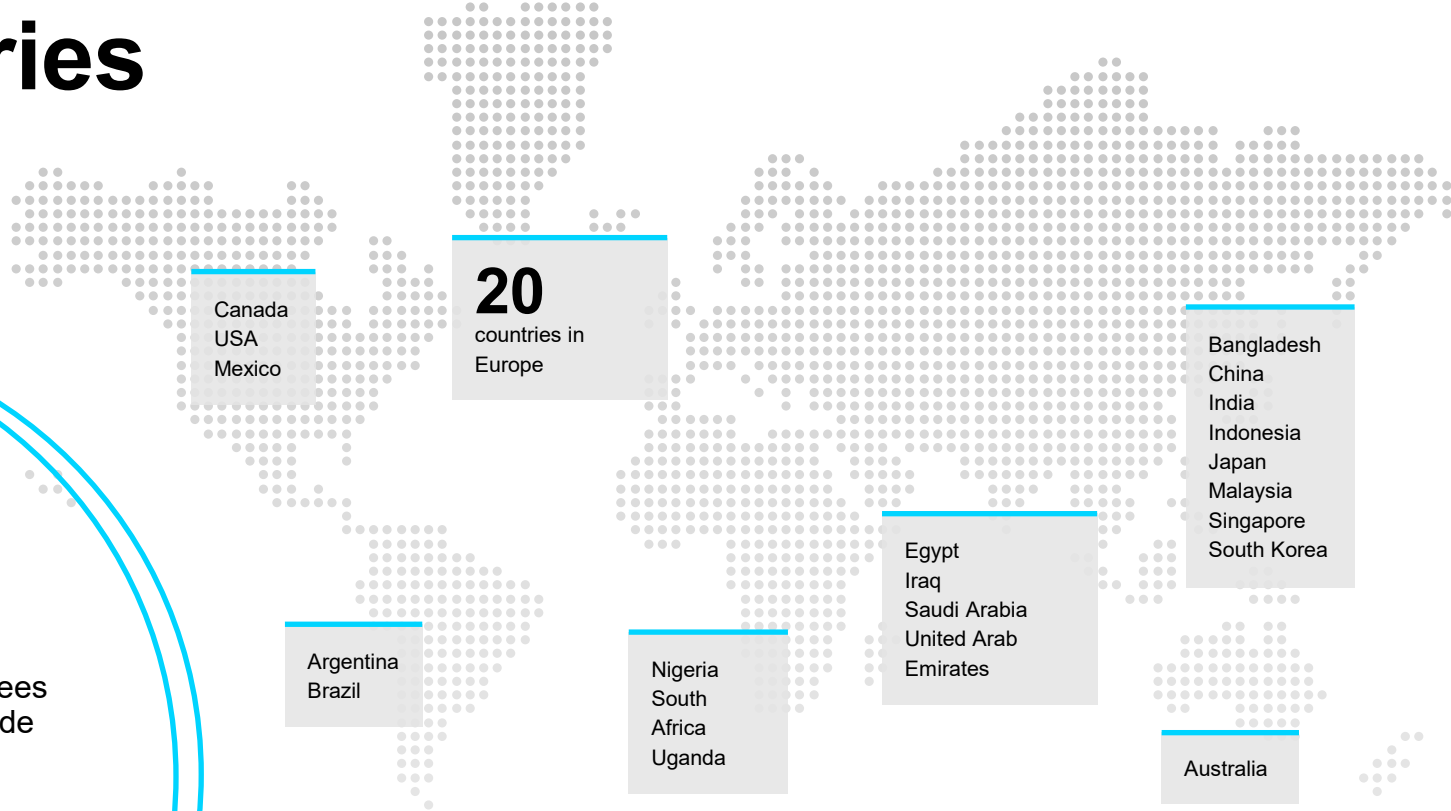
3.3

EUR billion

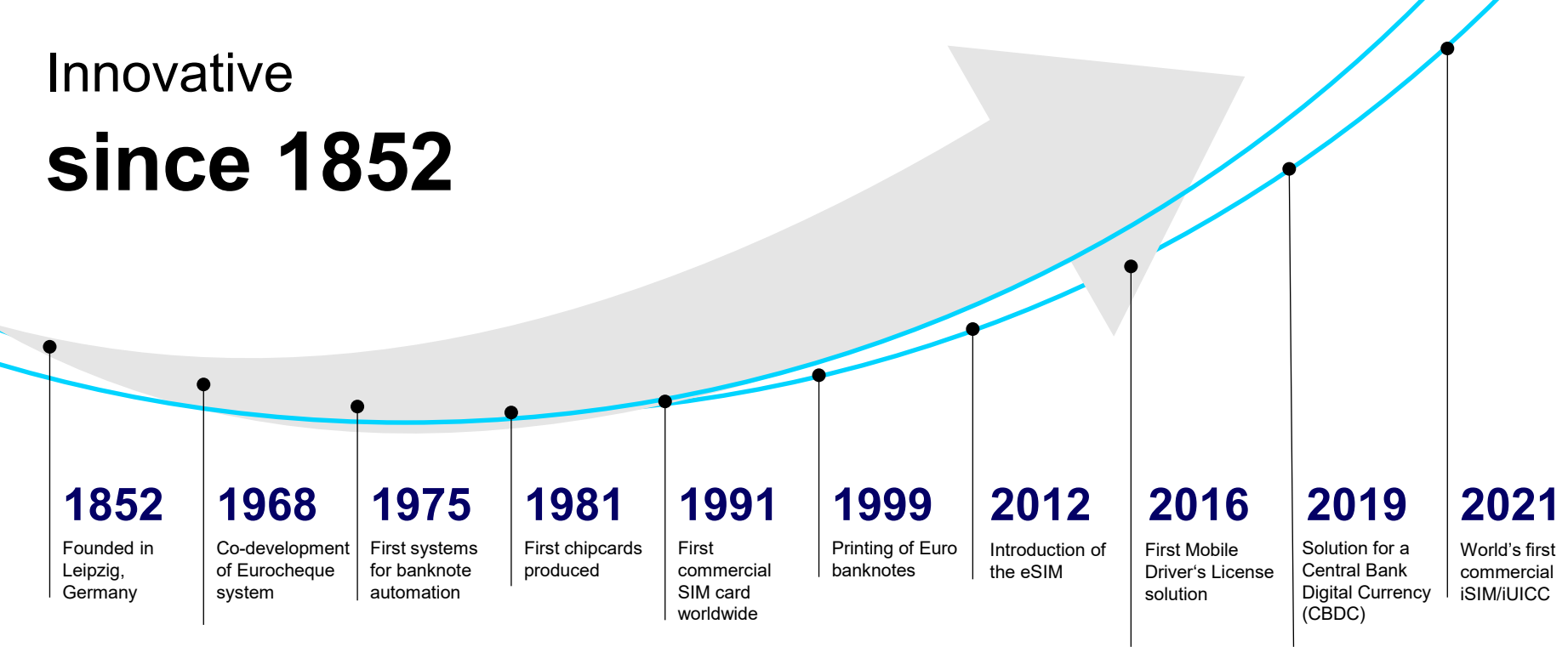
G+D is present in
41 countries
worldwide.

118 subsidiaries
& joint ventures

14,000 employees
worldwide



Innovative since 1852



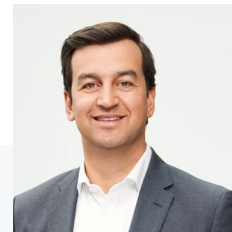
Group Executive Committee



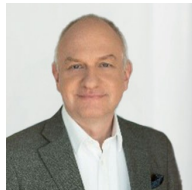
Group CEO
Dr. Ralf Wintergerst



Group CFO
Jan Thyen



Group CDO
Gabriel von Mitschke-Collande



CEO
Dr. Wolfram Seidemann

G+D Currency Technology



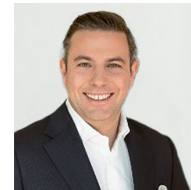
CEO
Gabrielle Bugat

G+D ePayments



CEO
Dr. Philipp Schulte

G+D Mobile Security



CEO
Marc-Julian Siewert

Veridos



CEO
Axel Deininger

secunet

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