Our vision

G+D makes the lives of billions of people more secure.

We want to be the global leading provider of security technologies, both in the digital and physical world.

Our mission

We are the trusted partner to our customers in securing payment, connectivity, identities, and digital infrastructure.
Our global footprint

Presence in

32

countries

72

subsidiaries & joint ventures

11,400

Employees worldwide
Our management

Giesecke+Devrient

Ralf Wintergerst
Chairman of the Management Board
Group CEO

Dr. Peter Zattler
Finances & Financial Controlling,
Director of Labor Relations
Group CFO

Business sectors

Dr. Wolfram Seidemann
CEO
G+D Currency Technology

Carsten Ahrens
CEO
G+D Mobile Security

Hans Wolfgang Kunz
CEO
Veridos

Axel Deininger
CEO
secunet
Business year 2018 – Key Data

- **Sales**: 2.25 billion Euro
- **Earnings (EBIT)**: 120 million Euro
- **Solution and Service Business Increase**: +17%
- **Patents granted Increase**: +17%

G+D Company Presentation 04.06.2019
Milestones from our more than 165-year company history

1852
Founded in Leipzig, Germany

1948
Expropriation and reconstruction in Munich

1958
First order to print D-Mark for German national bank

1975
First systems for banknote automation

1981
First chipcards produced

1991
First commercial SIM card worldwide

1999
Print of Euro banknotes

2004
Acquisition of secunet

2015
Veridos GmbH – JV with Bundesdruckerei
G+D secures physical and digital values in four major playing fields

- **Enabling secure Payment transactions in physical, electronic and digital form**
- **Providing secure Connectivity solutions for mobile devices in the Internet of Things**
- **Safeguarding Identities and authentication of persons and objects**
- **Protecting Digital Infrastructure systems, networks and confidential data**

Security: Creating confidence through physical security components and hardening solutions with digital security technology

Giesecke+Devrient
The composition of the portfolio strengthens G+D's market position

- G+D offers a **wide range** of products, solutions and services
- G+D is thus uniquely positioned for the convergence of the four major areas of payment, connectivity, identities and digital security
- Payments and digital infrastructure are highly **resilient market segments**
- Identities and digital infrastructure **show great growth potential**
- Connectivity offers **good long-term perspectives** and serves as access to the Internet of Things
Global market leader in Payment with unique offering

Market situation

The Payment market remains a critical infrastructure and an important customer touchpoint for almost all industries. It offers good long-term perspectives and resilience for players with high expertise.

Our key success factor

As the global market leader G+D provides a unique offering along the whole physical, electronic and digital payment cycle.
Positioned optimally to benefit from next-gen connectivity

**Connectivity**
Securing connectivity as a gateway to the internet of things

**Market situation**
The connectivity market is a key to the digital world. It serves as a gateway to the growing megatrend Internet of Things

**Our key success factor**
With its industry leading connectivity solutions G+D is positioned optimally to benefit from next-gen connectivity
Trusted offering along the whole lifecycle of identification

**Identities**
Safeguarding personal identities and authentication

**Market situation**
Identity management is the foundation for efficient physical and digital security. This growing market supports many industries (e.g. payment applications, connectivity, government business, health) with trustworthy identification

**Annual growth (G+D)**
more than 10%

**Our key success factor**
G+D provides a trusted offering of products and solutions along the whole lifecycle of physical and digital identification
Technology leader in digital security and trusted partner for customers

Digital Infrastructure
Protecting data, communication channels & critical infrastructures

Market situation
Secure digital infrastructures are the main pillar for a functioning digital world. Imminent cyber risks are driving the global need for proper security measures.

Our key success factor
G+D is a trusted partner of governments and businesses and a technology leader for digital infrastructure.

Annual growth (G+D) more than 10%
Our company structure – G+D operates as a Group
G+D Currency Technology is the market leader in Banknote and Currency Management solutions.

Our portfolio – Payment
Solutions around the banknote (substrate, design, security solutions, printing), processing systems (high performance systems, solutions for retail and commercial banks, coins) as well as cash management (cash centers, plant engineering, managed services, and lifecycle services)
Our company structure – G+D Mobile Security

G+D Mobile Security supports customers with products solutions and services for the secure digital transformation in the areas of payment and connectivity.

Our portfolio – Payment & Connectivity
Hardware- and software-based solutions & services for secure payment and connectivity in numerous industries such as financial services, network operators, automotive and many others.
Our company structure – Veridos

Veridos, a joint venture between G+D and Bundesdruckerei, supplies governments with tailor-made complete solutions for secure identification.

Our portfolio – Identities
Identity management platforms; production, personalisation and issue of government identity documents, driving licenses, vehicle licenses, health cards, border control systems; digital ID solutions; consulting, construction and operation of national ID production sites; service & maintenance.

Sales
>180 Mio. Euro
Our company structure – secunet

secunet is a leading German supplier of IT security and offers high-performance products and advanced IT security solutions

Our portfolio – Digital Security
An extensive product and consultancy portfolio relating to the protection of data and infrastructures, as well as to the transfer, storage, and processing of classified information
G+D promotes an agile innovation culture across all units

**1) Brainstorming**
- **Hackathon**
  - Agile prototyping in groups
- **Think Tank**
  - Evaluation of new technologies
- **Business Sector**
  - New ideas from the business

**2) Development & Acceleration**
- **G+D advance52**
  - Development of new digital business models and digital capabilities within G+D

**3) Growth & Sales**
- **G+D Ventures**
  - Further development of internal and external innovations in independent companies

**Business Sector**
- **G+D Currency Technology**
- **G+D Mobile Security**
- **secunet**
Corporate social responsibility (CSR)

CSR alignment, focused on …

… resource-efficient and secure site operation
(enviornmentally compatible production procedures, energy savings, reduced CO2 emissions, occupational safety and health protection)

… future-oriented employee policy
(people development and diversity management with respect to age, gender, and culture)

… fair and safe business practices
(preventing corruption, and information security)

Participation in the UN Global Compact since 2010, including a requirement to report annually on sustainability activities
How to reach us

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Thank you